

UNITED STATES BANKRUPTCY COURT

Southern DISTRICT OF Texas

Houston Division

In re: GenesisCare USA, Inc.

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Case No. 23-90633

Lead Case No. 23-90614

Debtor(s)

☒ Jointly Administered

Post-confirmation Report

Chapter 11

Quarter Ending Date: 06/30/2024

Petition Date: 06/01/2023

Plan Confirmed Date: 11/21/2023

Plan Effective Date: 02/16/2024

This Post-confirmation Report relates to: ☒ Reorganized Debtor

☐ Other Authorized Party or Entity:

Name of Authorized Party or Entity

/s/ Johnny Lee

Signature of Responsible Party

07/31/2024

Date

Johnny Lee

Printed Name of Responsible Party

1419 SE 8th Terrace, Suite 200, Cape Coral, Florida  
33990

Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name GenesisCare USA, Inc.

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**Part 1: Summary of Post-confirmation Transfers**

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$10,229,033	\$53,806,654
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$10,229,033	\$53,806,654

**Part 2: Preconfirmation Professional Fees and Expenses**

a.			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative	
	Professional fees & expenses (bankruptcy) incurred by or on behalf of the debtor <i>Aggregate Total</i>		\$0	\$19,816,883	\$0	\$19,816,883	
	<i>Itemized Breakdown by Firm</i>						
		Firm Name	Role				
	i	Kobre & Kim	Special Counsel	\$0	\$4,593	\$0	\$4,593
	ii	Jackson Walker	Other	\$0	\$149,807	\$0	\$149,807
	iii	Carey Olsen	Other	\$0	\$79,825	\$0	\$79,825
	iv	Alvarez & Marsal	Financial Professional	\$0	\$2,109,020	\$0	\$2,109,020
	v	BRG	Other	\$0	\$252,738	\$0	\$252,738
	vi	Kirkland & Ellis	Other	\$0	\$3,463,797	\$0	\$3,463,797
	vii	PJT Partners	Other	\$0	\$9,637,306	\$0	\$9,637,306
	viii	Alston & Bird	Other	\$0	\$132,000	\$0	\$132,000
	ix	Kroll Agency Services Limited	Other	\$0	\$134,266	\$0	\$134,266
	x	Locke Lord	Other	\$0	\$61,101	\$0	\$61,101
	xi	FTI	Other	\$0	\$3,016,613	\$0	\$3,016,613
	xii	Clayton Utz	Other	\$0	\$257,069	\$0	\$257,069
	xiii	Sidley Austin LLP	Other	\$0	\$169,792	\$0	\$169,792
	xiv	Susan Goodman	Other	\$0	\$1,739	\$0	\$1,739
	xv	Teneo	Other	\$0	\$202,485	\$0	\$202,485
	xvi	Kramer Levin	Other	\$0	\$144,729	\$0	\$144,729
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b.			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
	Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor		\$0	\$1,725,612	\$0	\$1,725,612
	<i>Aggregate Total</i>					
	<i>Itemized Breakdown by Firm</i>					
	Firm Name	Role				
i	KILPATRICK TOWNSEND &	Other	\$0	\$2,387	\$0	\$2,387
ii	CLIFTONLARSONALLEN LL	Other	\$0	\$2,100	\$0	\$2,100
iii	BRADLEY ARANT BOULT C	Other	\$0	\$14,144	\$0	\$14,144
iv	MCDERMOTT WILL & EMER	Other	\$0	\$77,380	\$0	\$77,380
v	HALL,RENDER,KILLIAN, H	Other	\$0	\$57,581	\$0	\$57,581
vi	INTAX INC	Other	\$0	\$1,496,765	\$0	\$1,496,765

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vii	FORD & HARRISON LLP	Other	\$0	\$23,584	\$0	\$23,584
viii	SHAFFER LAW FIRM	Other	\$0	\$32,222	\$0	\$32,222
ix	OLIVER WYMAN ACTUARIAL	Other	\$0	\$19,450	\$0	\$19,450
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c.	All professional fees and expenses (debtor & committees)			\$0	\$21,542,495	\$0	\$21,542,495

**Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan**

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$59,157,138	\$9,101,185	\$59,157,138	\$59,157,138	100%
b. Secured claims	\$0	\$0	\$0	\$0	0%
c. Priority claims	\$0	\$0	\$0	\$0	0%
d. General unsecured claims	\$0	\$527,906	\$9,148,034	\$0	0%
e. Equity interests	\$0	\$0	\$0		

**Part 4: Questionnaire**

- a. Is this a final report? Yes ☒ No ☐
- If yes, give date Final Decree was entered: 04/08/2024
- If no, give date when the application for Final Decree is anticipated: \_\_\_\_\_
- b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930? Yes ☒ No ☐

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**Privacy Act Statement**

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: [http://www.justice.gov/ust/eo/rules\\_regulations/index.htm](http://www.justice.gov/ust/eo/rules_regulations/index.htm). Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

**I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.**

/s/ Johnny Lee

Signature of Responsible Party

Chief Financial Officer

Title

Johnny Lee

Printed Name of Responsible Party

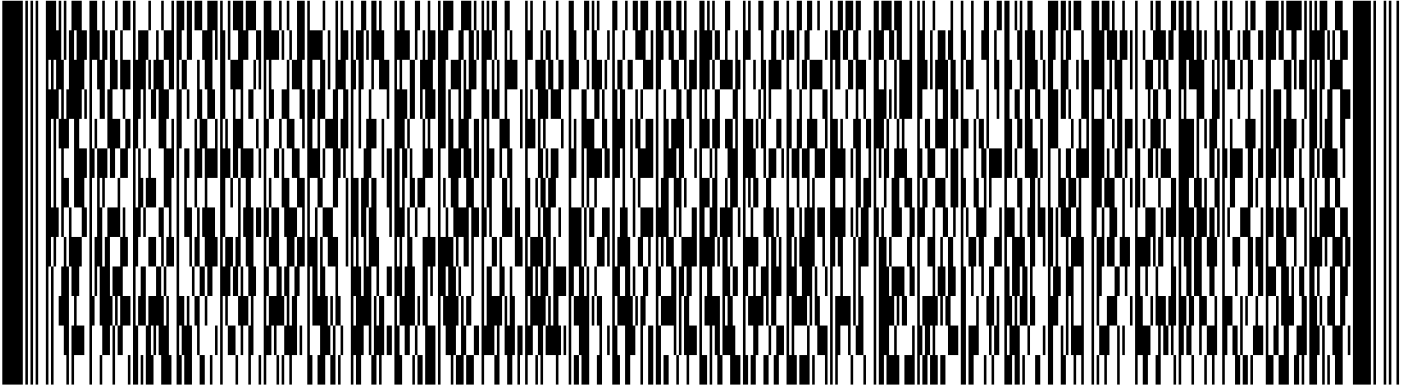
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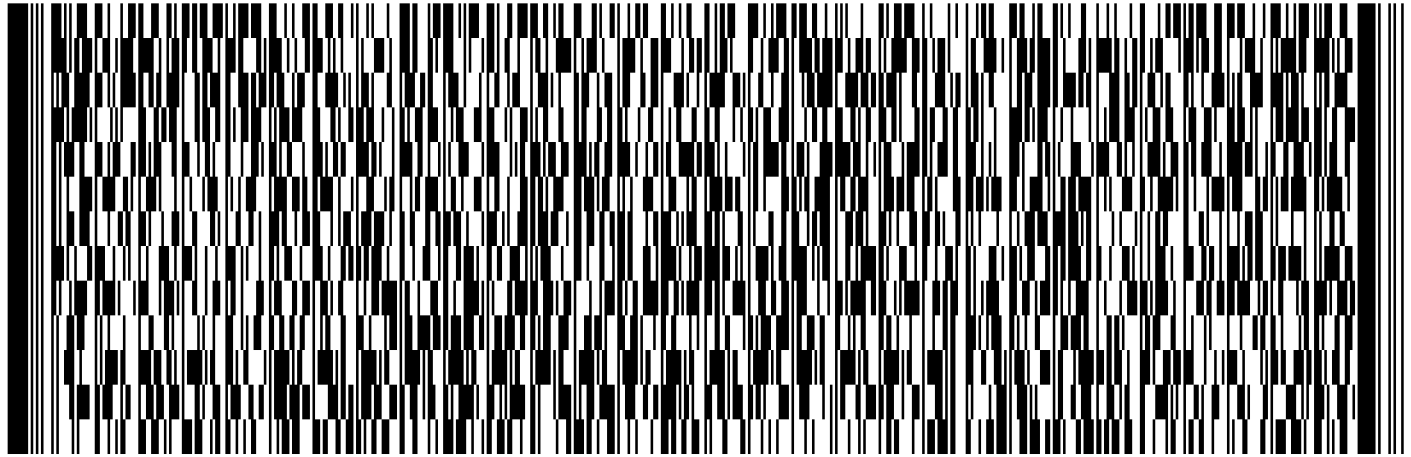


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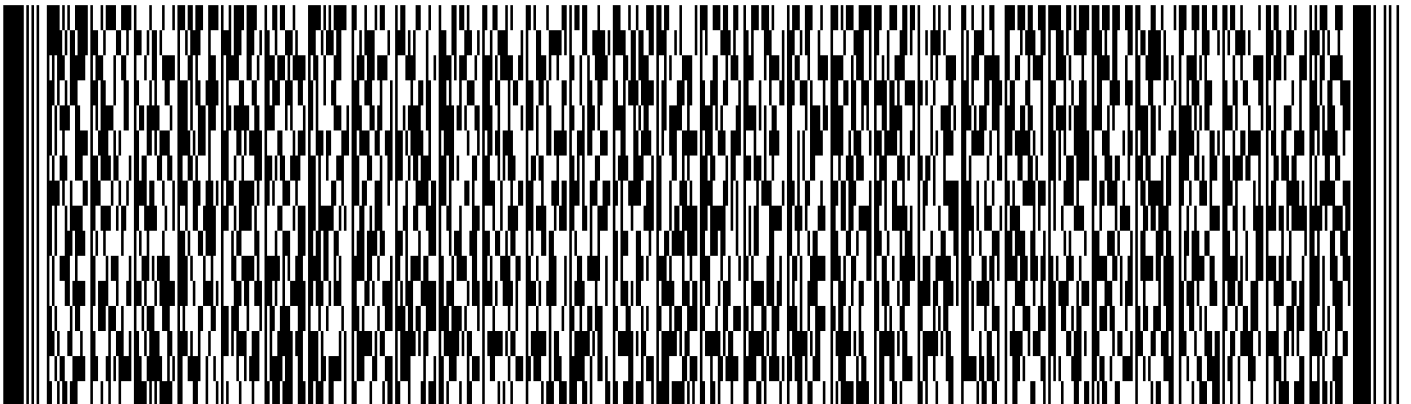
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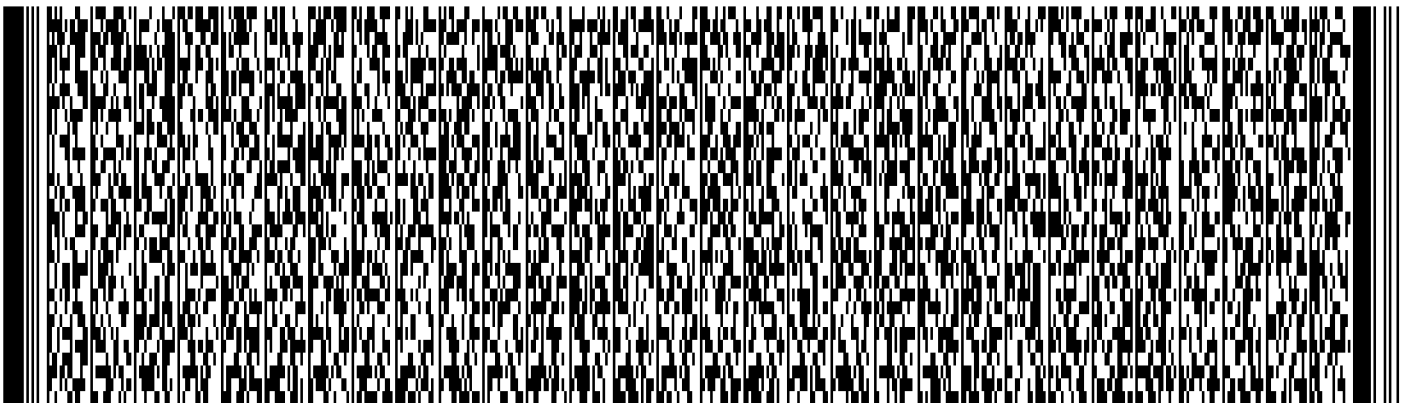
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Other Page 1



Page 2 Minus Tables



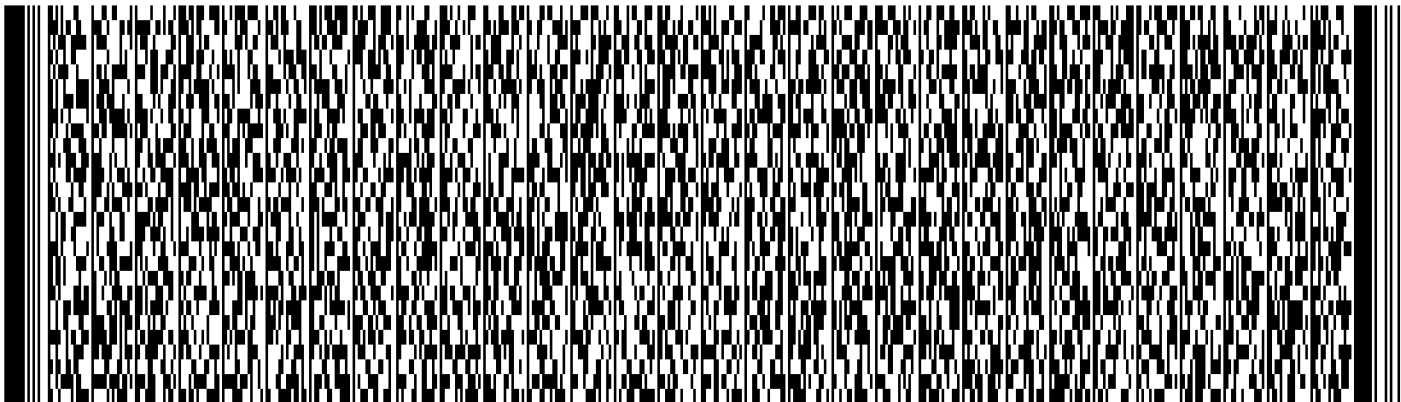
Bankruptcy Table 1-50

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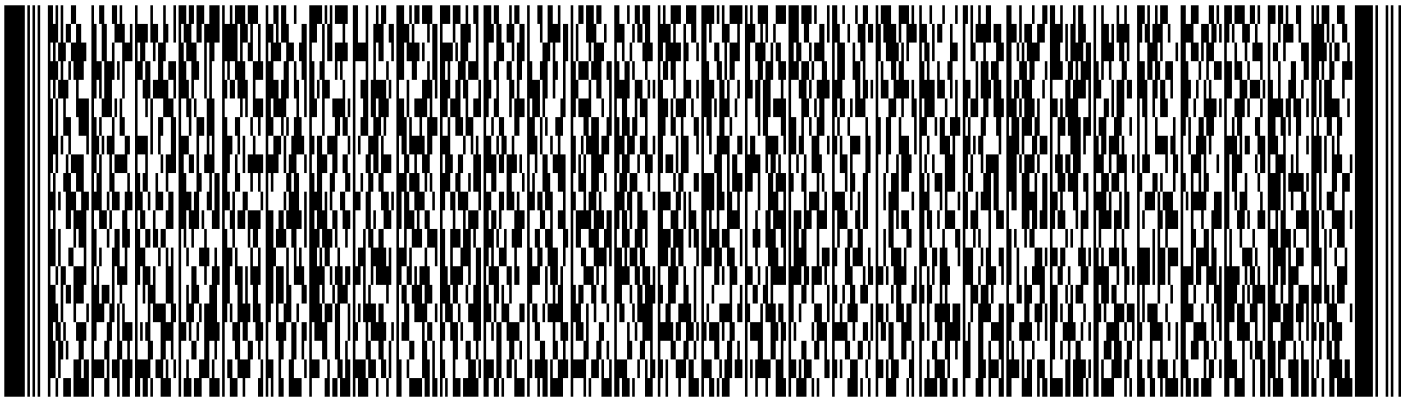
Bankruptcy Table 51-100



Non-Bankruptcy Table 1-50



Non-Bankruptcy Table 51-100



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